



Initial Consultation Agreement

This Initial Consultation Agreement ("Agreement") is between Ferrara Law PLLC ("Ferrara Law") and the individual scheduling a consultation ("you" or "Client"). Please read these terms before your scheduled consultation. Attending your consultation after reading these terms constitutes your agreement. If you do not agree with these terms, please cancel your consultation.

1. Consultation Fee

The consultation fee will be the amount communicated to you when you scheduled your consultation. The consultation fee covers up to one hour of Ferrara Law's time, unless otherwise stated in the e-mail confirmation you received when you scheduled. For example, some Medicaid planning consultations are for 90-minutes of time. This fee is charged for the time spent during the consultation itself, regardless of the number, nature, or complexity of the legal issues discussed. The scope of the issues you raise may turn out to be broader or more complex than what was described when the consultation was scheduled; the fee remains the same in either case. The consultation does not guarantee any particular outcome after the consultation. If you scheduled a general estate planning consultation, your consultation fee will be applied as a credit towards your future bill if you retain Ferrara Law to prepare your estate planning documents after the consultation. The fee for consultations regarding specific elder law matters (i.e., Medicaid planning, applications, appeals, veteran's benefits, etc.) are not applied as a credit.

Payment is due at the time of scheduling and is non-refundable once the consultation has been provided.

2. No Attorney-Client Relationship

This consultation is provided so that you and Ferrara Law can each evaluate whether to move forward with representation. Scheduling or completing a consultation does not create an attorney-client relationship and does not obligate the Ferrara Law to accept your matter. Ferrara Law will undertake no legal work, and no attorney-client relationship will exist, unless and until a separate, signed engagement letter is in place.

Any information provided during the consultation is general in nature and should not be relied upon as legal advice specific to your situation unless and until Ferrara Law has agreed in writing to represent you.

3. Confidentiality

Information you share during the consultation is treated as confidential in accordance with the Pennsylvania Rules of Professional Conduct governing prospective clients, whether or not Ferrara Law ultimately agrees to represent you. If you choose to have family members join the consultation with you, the attorney-client privilege may not cover the matters we discuss during your consultation.

4. No Guarantee

Ferrara Law makes no representation or guarantee regarding the outcome of any matter discussed, or that Ferrara Law will agree to accept your matter following the consultation.

5. Acknowledgment & Agreement

By attending your consultation after reading these terms, you agree to these terms. You may cancel your consultation at any time if you do not agree to these terms.
